C VISION INTERNATIONAL

# AGENDA

## From Complexity to Clarity: The FSI Cloud Transformation Imperative

# Executive Dinner

## SPEAKERS



**Jey Bose**
MD, IAM, Cybersecurity Architecture & Engineering
State Street



**Jorick van der Hoeven**
Head of Data & Analytics
Revolut



**Brook Dutcher**
**Brook Dutcher**
VP- Cyber Strategic Initiatives
Allied World Assurance Company Inc.



**Namrata Shah**
Managing Director - Global Head of Engineering - Investment Technology
Nuveen



**Luke Zeng**
Director Software Development/Engineering



**Ibrahim Jackson**
Founder & CEO
Ubiquitous Preferred Services



**Namrata Shah**
AI Distinguished AI Thought Leader (AWS Hero)
Private

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# FROM COMPLEXITY TO CLARITY: THE FSI CLOUD TRANSFORMATION IMPERATIVE

**May 01, 2025**
5:30 PM-9:00 PM
Eastern Time

The accelerating pace of change has transformed modernization from a long-term objective into a present-tense imperative for financial institutions. In 2024 alone, 92% of banks increased tech spending on data, AI, and modernization, and 61% have already moved at least half of their applications to the public cloud. At the same time, the rise of AI-powered tools is enabling firms to tackle legacy tech debt faster and more effectively, opening the door to smarter, more scalable modernization strategies.

This exclusive CxO roundtable will bring together financial services executives and cloud experts to explore:

Modernizing from legacy on-prem systems to event-based architectures for real-time transaction processing, improved reliability, and fraud detection

Building cloud-based data platforms to unlock predictive analytics, AI-powered insights, and stronger market responsiveness

Leveraging Agentic AI to drive operational efficiency—from document automation to enhanced customer interaction and developer productivity

Strengthening compliance and security with cloud-native frameworks and AI-driven risk mitigation

Creating new revenue opportunities through embedded finance, hyper-personalization, and intelligent products

Join industry peers for a focused, strategic discussion on what's working, what's next, and how to accelerate meaningful change. Leave with actionable insights and a clear path forward to reduce risk, optimize costs, and drive growth.

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