

AGENDA

Reshaping Connected Customer Experience (CX) for Financial
Services in the Digital Age Using Customer Data Platforms

FSI Dinner

SPEAKERS



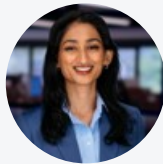
Wendy Coburn
Sr Director, Industry
Strategist (Financial
Services)
Axiom



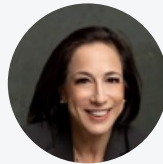
Irene Sibaja
Director of Global
Partnerships
Treasure Data, Inc.



Alma Kondili
Transformation
Lead - Technology
COO - Platform
Applications
Wells Fargo



Shweta Mahajan
Product Owner,
Data Management
Lead
Bloomberg



Irene Sibaja
Director of Global
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RESHAPING CONNECTED CUSTOMER EXPERIENCE (CX) FOR FINANCIAL SERVICES IN THE DIGITAL AGE USING CUSTOMER DATA PLATFORMS



November 16, 2023

6:00 PM-9:30 PM

Eastern Time

To thrive in today's fast-paced marketplace, financial services companies must leverage complex data to enhance and simplify customer experience. Many Global 2000 companies rely on Treasure Data Enterprise Customer Data Platform to solve these challenges – enabling them to build Customer 360 views, segment customer data, obtain actionable insights, improve marketing efficiencies, and deliver personalized experiences.

The rewards for “getting it right” are substantial – from improving customer loyalty, customer life-time-value, and shareholder value, to decreasing cost-to-serve and enhancing capabilities to compete with non-traditional fintechs (such as Apple) who are disrupting the market.

Attend this exciting event to learn/discuss with industry experts how you can:

Recognize the urgency of the challenges to retail banking.

Expand engagement by identifying opportunities to use customer data around your customer's journeys to expand engagement.

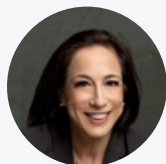
Enhance customer experiences by putting in place the necessary and foundational customer data platform that leverages all the promises of AI.

SPEAKERS



Wendy Coburn

Sr Director, Industry
Strategist (Financial
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Irene Sibaja

Director of Global
Partnerships
Treasure Data

TOGETHER WITH



**TREASURE
DATA**