C VISION INTERNATIONAL

AGENDA

Beyond the Pilot Trap: Building Production-Ready AI for Financial Services

Executive Dinner

SPEAKERS



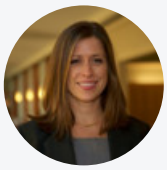
Peyman Parsi
Global Field CTO, Financial Services Industry
MongoDB



Manik Patil
Head of Infrastructure Optimization (EFT)
Wells Fargo



Srini Masanam
Global Head of Data Quality and Governance
Citi



Katie Kirts
Global Director Technology
New York Life Investments



Diane Chan
Director Global Treasury & CIO Engineering
BNY



Deepak Giri
Executive Director & Principal | Quant Strategy & Electronic Trading Technology
Wells Fargo

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BEYOND THE PILOT TRAP: BUILDING REGULATOR-READY AI FOR FINANCIAL SERVICES

January 21, 2026
5:30 PM-9:00 PM
Eastern Time

AI adoption in financial services is accelerating, but many initiatives still fail to deliver measurable impact. Pilots stall, outputs lack trustworthiness, and regulatory hurdles complicate scaling. In a sector where compliance, accuracy, and speed-to-market are paramount, the stakes are uniquely high. This session will explore why so many AI projects struggle to move past proof-of-concept—and how leading financial institutions are breaking through. By unifying operational, vector, and unstructured data into secure, compliant pipelines and grounding AI models in fresh, auditable information, organizations are reducing risks such as hallucinations and bias in critical areas like fraud detection, lending, and payments. Paired with proven strategies for embedding AI into mission-critical workflows, institutions are learning to scale responsibly, meet regulatory expectations, and deliver personalized, regulator-ready applications that drive real business outcomes.

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