

AGENDA

From Insight to Action: How AI-led Engineering is Creating the New Financial
Management Frontier

Executive Dinner

SPEAKERS



Girish Maraliga
Head of Architecture,
Asset Management
Fidelity Investments



Claudia Visini
Director
DTCC



Frederick Isleib
Global Head, ESG
Research &
Integration
Manulife



Sravan Kasarla
CDO, Head of Data &
AI
Commonwealth
Financial Network



Xiao Zhang
VP of Data Science
Fidelity Investments

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FROM INSIGHT TO ACTION: HOW AI-LED ENGINEERING IS CREATING THE NEW WEALTH MANAGEMENT FRONTIER



January 14, 2025

5:30 PM-9:00 PM

Eastern Time

This dynamic event will delve into how AI-accelerated innovation and agentic systems are transforming the industry. Discover how leading firms are leveraging AI to migrate legacy applications and systems faster, enhance client engagement, optimize operations, and drive predictive insights, all while navigating evolving regulatory landscapes. Engage with peers and industry visionaries to explore strategies for integrating cutting-edge AI technologies, accelerating digital transformation, and unlocking unprecedented value in a rapidly changing financial ecosystem.

CHAIR

